**Market Notice**

**Date: 12 December 2012**

**Subject:** New Financial Instrument Listing

***(THE MAURITIUS COMMERCIAL BANK LIMITED –“MCB5M”)***

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The JSE Limited has granted a listing to **THE** **MAURITIUS COMMERCIAL BANK LIMITED “MCB5M”** on Interest Rate Market with effect from 13 December 2012 under its Medium Term Note Programme dated 25 October 2006.

**INSTRUMENT TYPE: Floating Rate Note**

**Authorised Programme size** R 1,000,000,000.00

**Bond Code** MCB5M

**Nominal Issued** R 100,000,000.00

**Issue Price** 100%

**Coupon** 6.625% (3 Month JIBAR as at 10 December 2012 of 5.125% plus 150 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 13 December 2014

**Books Close** 3 March, 3 June, 3 September, 3 December

**Interest Date(s)** 13 March, 13 June, 13 September, 13 December

**Last Day to Register** By 17h00 on2 March, 2 June, 2 September, 2 December

**Issue Date** 13 December 2012

**Date Convention** Following

**Interest Commencement Date** 13 December 2012

**First Interest Date** 13 March 2013

**ISIN No.** ZAG000102161

Please note that this Note is designated as an Inward Listed Instrument as approved by the South African Reserve Bank and South African Exchange Control provisions apply to the trading and holding of this debt instrument

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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